

The issue and acceptance of this form and its accompanying documents (if any) does NOT constitute an admission by ERGO Insurance Pte. Ltd. that any part or the whole of the Claimant's claim is accepted. It also does not constitute a waiver of ERGO's rights in accordance with the terms and conditions of the Policy. Any documentary proof or report required by the Company shall be furnished at the expense of the Policyholder or Claimant.

This form must be completed truthfully and accurately, please answer in full all applicable questions. The list of documents required is not exhaustive and we reserve our right to request from you any additional information/ supporting documentation, as necessary. The submission of an incomplete form or insufficient information or supporting documents may delay the claims processing or result in the denial of your claim.

The completed form should be returned together with all supporting documents as soon as possible to the following address:

**Claims Department**  
**ERGO Insurance Pte. Ltd.**  
**5 Temasek Boulevard**  
**#04-05 Suntec Tower Five**  
**Singapore 038985**

In the event that this claim is deemed payable by us, it shall be payable to the relevant Policyholder/Employer or Claimant/Employee only and not to third parties.

PART I - STATEMENT BY PATIENT AND EMPLOYEE	
1	(a) Patient's Name _____ (b) Sex <input type="checkbox"/> Male <input type="checkbox"/> Female (c) Date of birth _____ (d) NRIC/Fin No./Passport No. _____ (e) Patient's relationship to employee _____ (d) Email _____
<p><b>Please provide your bank details for us to accelerate your claims payment process by direct transfer to your bank account.</b></p> Name (as per bank account) _____ Bank Name _____ Account No. _____	
<p><b>Notification of payment will be sent to your email address stated in your details. The company shall :</b></p> <p><b>(i) be discharged from all liability under this claim and</b></p> <p><b>(ii) not be liable for any and all losses incurred by you, as a result of you providing the company with inaccurate bank account number under this section for the payment of this claim.</b></p>	
2	If Patient is not the Employee, please complete: (a) Employee's Name _____ (b) Sex <input type="checkbox"/> Male <input type="checkbox"/> Female (c) Date of birth _____ (d) NRIC/Fin No./Passport No. _____ (e) Did sickness/accident arise from employment <input type="checkbox"/> Yes <input type="checkbox"/> No (f) Patient's Employer (if any) _____
3	<b>SICKNESS</b> (a) Nature of sickness _____ (b) Date of sickness first begin _____ (c) Date first treated _____ (d) Was this condition treated previously? <input type="checkbox"/> Yes <input type="checkbox"/> No (e) Name of Doctor _____ (f) Address of Doctor _____ (g) Did this doctor refer you on his own accord to the Specialist who is now treating you? <input type="checkbox"/> Yes <input type="checkbox"/> No If Yes, please attach Doctor's referral letter.

4 ACCIDENT

(a) Date of accident \_\_\_\_\_ (b) Time \_\_\_\_\_

(c) Describe how and where accident happen

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

5 OTHER INSURANCE

(a) Is the Patient entitled to claim against Workmen's Compensation Benefits or other Medical Benefits?

Yes  No

If Yes, please state Insurance Company \_\_\_\_\_

**PART II - STATEMENT BY EMPLOYER**

1 Name of Employer \_\_\_\_\_

2 (a) Name of Employee \_\_\_\_\_

(b) Certificate No. \_\_\_\_\_

(c) Present Occupation \_\_\_\_\_

(d) Date of Employment \_\_\_\_\_

(e) Benefit Category \_\_\_\_\_ (e.g. Exempt, Non Exempt, Managerial, Executive etc)

3 (a) Effective date of Employee's medical insurance \_\_\_\_\_ (b) Plan Type. \_\_\_\_\_

4 If Patient is the spouse or child, please complete:

(a) Effective date of dependant's coverage \_\_\_\_\_ (b) Plan Type. \_\_\_\_\_

Cheque payable to	Amount(S\$)
1 CPF Medisave A/C No. _____	_____
2 _____	_____
3 _____	_____

<b>PART III - MEDICAL REPORT BY ATTENDING PHYSICIAN/SURGEON PLEASE COMPLETE THIS FORM AND RETURN TO ERGO INSURANCE PTE. LTD.</b>			
Name of Patient	_____		
Age	_____	Sex	<input type="checkbox"/> Male <input type="checkbox"/> Female
<b>1 (a) Nature of sickness or injury (if fracture or dislocation, describe nature and location)</b> _____ _____			
(b) Is condition a congenital anomaly, nervous or mental disorder? If Yes, explain.			<input type="checkbox"/> Yes <input type="checkbox"/> No
(c) Is condition due to injury or sickness arising out of patient's employment? If Yes, explain.			<input type="checkbox"/> Yes <input type="checkbox"/> No
(d) Is condition due to Pregnancy or Infertility or Childbirth? If Yes, what was the approximate date of commencement of pregnancy?			<input type="checkbox"/> Yes <input type="checkbox"/> No
_____			
<b>2 (a) Has Patient had same or similar condition?</b>			<input type="checkbox"/> Yes <input type="checkbox"/> No
_____			
(b) When did symptoms first appear or accident happen?			_____
(c) When did Patient first consult you for this condition?			_____
_____			
<b>3 (a) Nature of surgical or obstetrical procedure (if any) (Describe fully)</b> _____ _____			
(b) Date of operation.			_____
_____			
<b>4 Give dates of other medical (non-surgical) treatment. (if any)</b>			
_____			
<b>5 What other services, if any, did you provide patient? (itemize giving dates and fees)</b>			
_____ _____			
<b>6 Is patient still under your care for this condition?</b>			<input type="checkbox"/> Yes <input type="checkbox"/> No
If No, give date your services terminated			_____
_____			
<b>7 Name of physician previously consulted by patient</b>			
_____			

\_\_\_\_\_ Date                      \_\_\_\_\_ Signature (Physician/Surgeon)                      \_\_\_\_\_ Qualification                      \_\_\_\_\_ Telephone

## DECLARATION, AUTHORIZATION AND PERSONAL DATA PROTECTION STATEMENT

**[Declaration]** I/ We declare that the particulars stated above are true, accurate and complete and I understand that if I have in this or in any further declaration in respect of this claim, made any false or fraudulent statement or suppress conceal or falsely state any material fact whatsoever my claim may be refused.

**[Authorization]** Where applicable, I/We hereby authorize any hospital, clinic, physician or any other person to disclose all information including copies of all hospital or medical records on the patient when requested by ERGO Insurance Pte. Ltd. (ERGO). I have noted that any illness, injury, consultations, medical history, prescriptions or treatment the medical report fee incurred will be borne by me. A copy of this authorization shall be considered as effective and valid as the original.

**[Personal Data Protection Statement]** I/We understand, acknowledge, agree and consent that:

- a. ERGO Insurance Pte. Ltd. (ERGO) may/will collect, use, disclose and/or process my/our personal data set out in this form and any other information provided by me (including that provided from sources other than myself) or possessed by ERGO for the purpose of enabling ERGO to provide me with services required of an insurance provider, such as evaluating, processing, administering, and/or managing of my relationship and policies with ERGO. This includes among other things policy servicing, processing, investigating, handling, administering and/ or settling my/our claim with ERGO or other insurers;
- b. ERGO may/will disclose and transfer my/our personal data to third parties, including but not limited to its affiliates, representatives, agents and third party service providers, lawyers/law firms, whether located within or outside Singapore, for one or more of the above purposes, and the said third parties may/ will subsequently collect, use, disclose and/or process my/ our personal data for or more of the above purposes;
- c. The personal data protection clauses herein are not exhaustive. I/We have read, understood and accept the terms of ERGO's Personal Data Protection Policy at <https://www.ergo.com.sg/pdpa>;

If I/We provide personal data of a third party (e.g. information of insured persons, beneficiaries, beneficial owners, dependents, customers, payees and/ or employees) to ERGO, I/We represent and warrant to ERGO that prior consents have been obtained from each of the third parties to provide such information.

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Name of Claimant

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NRIC/FIN/WORK PERMIT No.

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Signature of Claimant

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Date (DD/MM/YYYY)

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Signature of Policyholder  
(Name of employee and Company's stamp)

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Date (DD/MM/YYYY)